



TAX FACTS, INC.
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It is our policy to refuse to share the information you give us to prepare your tax return with any third party.

If you are going to request a Refund Loan, or any other bank product including a mortgage, please sign a *Consent to Disclosure of Tax Return Information* form prior to having your tax return prepared.

This is required to comply with Federal Privacy Regulations.

Tax Facts Privacy Policy

We value you as our client, and your privacy is important to us. Please read our privacy policy below.

We collect nonpublic personal information about you from various sources, including the following:

- * Information we receive from interviews regarding your tax situation;
- * Information we receive on applications, organizers, or by other means, such as your name, address, telephone number, social security number, dependents, income, and other tax-related data; and
- * Information from tax-related documents you provide that are required to process tax returns, such as Forms W-2, 1099R, 1099-INT and 1099-DIV, and stock transactions, etc.

We do not disclose any nonpublic personal information about our clients or former clients to anyone, except as requested by our clients or as required by law.

We restrict access to nonpublic personal information concerning you, except to employees who need access to such information in order to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

If you have any questions about our privacy policy, please contact us.

Sincerely,

Clint Tokash
Tax Facts

Tax, Accounting & Financial Services

Consent to Use of Tax Return Information

TAX FACTS INC. ("we," "us," and "our")
(Printed name of Tax Preparer)

Federal law requires this consent form be provided to you ("you" refers to each taxpayer, if more than one). Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

If you do not consent, then you may still have your tax return prepared and electronically filed by us for a fee.

For your convenience, we have entered into arrangement with third parties to provide qualifying taxpayers with the opportunity to apply for an Electronic Refund Check or Electronic Refund Deposit. To determine whether these products may be available to you, we will need to use your tax return information by analyzing it and calculating the amount of your anticipated refund.

If you would like us to use your tax return information to determine whether these products may be available to you while we are preparing your return, please sign and date this consent to the use of your tax return information.

By signing below, you (including each of you, if there is more than one taxpayer) authorize us to use the information you provide to us during the preparation of your 2011 tax return to determine whether to present you with the opportunity to apply for these products and services.

Printed name of taxpayer: _____

Taxpayer signature: _____ Date: _____

Printed name of joint taxpayer: _____

Joint taxpayer signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.

Consent to Disclosure of Tax Return Information

Tax Facts Inc. ("we," "us," and "our")
(Printed name of Tax Preparer)

Federal law requires this consent form be provided to you ("you" refers to each taxpayer, if more than one). Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

You have indicated that you are interested in applying for an Electronic Refund Check or Electronic Refund Deposit (collectively, an "e-Collect product") from EPS Financial, LLC ("EPS"). In order to have your e-Collect product application evaluated and processed, we, along with EPS, must disclose all of your 2011 tax return information necessary for evaluating the request to The Bancorp Bank ("Bancorp") and Galileo Processing, Inc. ("Galileo"). You may request a more limited disclosure of tax return information, but you will not be eligible to submit an application for an e-Collect product.

If you would like us to disclose your 2011 tax return information for this purpose, please sign and date your consent to the disclosure of your tax return information.

By signing below, you (including each of you if there is more than one taxpayer) authorize us to disclose to EPS, The Bancorp Bank and Galileo all of your 2011 tax return information necessary so that they can evaluate and process your application for an e-Collect product. You understand that if you are not willing to authorize us to share your tax information with EPS, The Bancorp Bank and Galileo, you will not be able to obtain an e-Collect product, but you can still choose to have your tax return prepared and filed by us for a fee.

Printed name of taxpayer: _____

Taxpayer signature: _____ Date: _____

Printed name of joint taxpayer: _____

Joint taxpayer signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.