

Rental Tax Data Sheet

Name(s):		Social Security Numbers:		
	Property Description	Property Address	Date Acquired	Owner(s) (T/S/J)
A				
B				
C				
D				
	A	B	C	D
INCOME				
	Rents Received			
	Deposits Received			
	Other (Explain)			
EXPENSES				
	Advertising			
	Cleaning/Maintenance			
	Commissions			
	Insurance			
	Legal & Professional Fees			
	Management Fees			
	Mortgage Interest			
	Other Interest			
	Repairs – Structural			
	– Painting			
	– Plumbing			
	– Electrical			
	– Appliances			
	– Other			
	Supplies			
	Real Estate Taxes			
	Other Taxes			
	Utilities – Water/Sewer			
	– Electricity			
	– Gas/Heating Fuel			
	Wages/Labor			
	Yard Care/Snow Removal			
	Rubbish/Trash Pickup			
	Homeowners Association Dues			
	Telephone			
	Tenant Refunds			
	Auto Mileage per Property			
	Out-of-Town Travel (enclose detail)			
	Other:			
ADDITIONAL PROPERTY INFORMATION				
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	Number of Days Rented This Year			
	Number of Days You or a Relative Resided in Each Property			
	Did You Actively Participate in the Operation of Each Property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Comments/Questions:				

List on Asset Data Sheet all purchases & sales of furniture, carpet, appliances and capital improvements.