

Rental Tax Data Sheet

Name(s):

SSN's:

	Property Description	Property Address		Date Acquired	Owner(s) (T/S/J)
A					
B					
C					
D					

	A	B	C	D
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INCOME

Rents Received				
Deposits Received				
Other (Explain)				

EXPENSES

Advertising				
Cleaning/Maintenance				
Commissions				
Insurance				
Legal & Professional Fees				
Management Fees				
Mortgage Interest				
Other Interest				
Repairs – Structural				
– Painting				
– Plumbing				
– Electrical				
– Appliances				
– Other				
Supplies				
Real Estate Taxes				
Other Taxes				
Utilities – Water/Sewer				
– Electricity				
– Gas/Heating Fuel				
Wages/Labor				
Yard Care/Snow Removal				
Rubbish/Trash Pickup				
Homeowners Association Dues				
Telephone				
Tenant Refunds				
Auto Mileage per Property				
Out-of-Town Travel (enclose detail)				
Other:				

ADDITIONAL PROPERTY INFORMATION

Number of Days Rented This Year				
Number of Days You or a Relative Resided in Each Property				
Did You Actively Participate in the Operation of Each Property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Comments/Questions:

List on Asset Data Sheet all purchases & sales of furniture, carpet, appliances and capital improvements.